

Performance of the OFSP chain in Mukono District, Uganda Sarah Mayanja



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Structure of the presentation



- Introduction to the study
- Objectives
- Methods
- Results
- Conclusions & recommendations



OFSP production and commercialization in Uganda



Since OFSP was introduced to Uganda, a number of initiatives have been made to popularize it

- Mukono district, in central Uganda is a major hub of OFSP promotion initiatives
- The district has proximal access to major urban markets hence a good candidate for commercial production
- However, OFSP is not easily available in major markets in central Uganda

Objectives of the study



To analyze the dynamics that influence the performance of the OFSP chain:

- Characterize the OFSP chain in central Uganda
- Assess factors that influence farmers decision to participated in the market
- Evaluate constraints faced by OFSP farmers

Methods:



- A cross sectional study was done and data collected from 123 farmers, 37 traders, 26 consumers and 9 key informants
- Focus groups discussions with 34 farmers
- A two stage model was run to determine factors affecting farmers participation and extent of participation
- Farmer were clustered in three categories:
 net sellers, autarkic and net buyers



Results



Characterization of the OFSP chain

- The chain is disorganized with mistrust amongst actors
- 48% of the farmers were commercial root producers
- Their major market was rural consumers (plantation workers)
- OFSP was the least traded variety in urban markets
- Consumer attributes : OFSP scored lowest

Factors influencing decision to participate: multinomial regression

Program on Roots, Tubers

and Bananas

| Independent v <mark>ar</mark> iables | Autarkic buyers | Net buyers |
|---|-----------------|------------|
| Y <mark>e</mark> ars growing OFSP | 0.100 | 0.061* |
| Labour costs | 0.008*** | 0.200 |
| Fertilizer use | 0.000*** | 0.093* |
| Rank of OFSP | 0.019** | 0.776 |
| Constant | 0.295 | 0.035 |

Factors influencing extent of participation in the market: Tobit regression

| Independent variables p - value | nt variables p | - value | 9 |
|---------------------------------|----------------|---------|---|
|---------------------------------|----------------|---------|---|

Sex of h/head 0.059*

Years growing OFSP 0.045**

Log labour costs 0.000***

Fertilizer use 0.002***

Ranking of OFSP 0.067*

Access to extension svcs 0.035**

Constant 0

Evaluation of constraints faced by commercial farmers

- Production constraints: drought, pests and diseases, access to inputs (credit)
- Post-harvest related constraints: high perishability, drudgery and bulkiness
- Market related constraints: few reliable buyers, price fluctuation, limited access to market intelligence, poor roads and low preference of OFSP by traders and consumers

Conclusions and recommendations



- Higher fertilizer use than anticipated nearly all vine multipliers used foliar fertilizer – vines are a high value crop
- Rural consumers appreciate OFSP can we use similar strategies to increase urban consumers?
- OFSP is a woman's crop, but where are the commercial women farmers? We need strategies to increase their visibility
- Improve linkages between chain actors and supporters (Agricultural Innovation Systems)